



## INDIVIDUAL GOAL SETTING WORKSHEET

Name \_\_\_\_\_ Date \_\_\_\_\_

Company \_\_\_\_\_

Goal Period Covered: From \_\_\_\_\_ To \_\_\_\_\_

List 5 Personal/Family Goals you hope to accomplish in the next 12 months:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

List 5 Business/Professional Goals you hope to accomplish in the next 12 months:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

List any other goals / plans below:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

---

PEOPLE \* PROCESS \* PRODUCTIVITY \* PROFIT